

**FOURTH SUPPLEMENT DATED 28 MAY 2019
TO THE BASE PROSPECTUS DATED 11 JULY 2018**

AMUNDI ISSUANCE

(a *société anonyme* incorporated in France) as Issuer

AMUNDI FINANCE

(a *société anonyme* incorporated in France)
as Issuer

AMUNDI

(a *société anonyme* incorporated in France)
as Issuer and Guarantor in relation to the Securities
issued by Amundi Issuance and Amundi Finance

Euro 10,000,000,000 Notes and Certificates Programme

This supplement (the “**Fourth Supplement**”) is supplemental to, and should be read in conjunction with, the base prospectus dated 11 July 2018 (the “**Base Prospectus**”), the first supplement dated 1 October 2018 (the “**First Supplement**”), the second supplement dated 6 November 2018 (the “**Second Supplement**”), and the third supplement dated 27 February 2019 (the “**Third Supplement**”) in relation to the Euro 10,000,000,000 Notes and Certificates Programme (the “**Programme**”) of Amundi Issuance, Amundi Finance and Amundi (the “**Issuers**”).

The Base Prospectus as supplemented constitutes a base prospectus for the purpose of Directive 2003/71/EC, as amended (the “**Prospectus Directive**”). The *Autorité des marchés financiers* (the “**AMF**”) granted visa no. 18-306 on 11 July 2018 on the Base Prospectus, visa n° 18-463 on 23 January 2018 in respect of the First Supplement, visa n° 18-506 on 6 November 2018 in respect of the Second Supplement and visa n°19-062 on 27 February 2019. Application has been made for approval of this Fourth Supplement to the AMF in its capacity as competent authority pursuant to Article 212-2 of its General Regulation (*Règlement Général*) which implements the Prospectus Directive in France.

The aim of this Fourth Supplement is to:

- (i) Incorporate by reference
 - a. The English version of the audited financial statements of Amundi Issuance as at, and for the year ended 31 December 2018 including the statutory auditors’ report;
 - b. the English version of the audited financial statements of Amundi Finance as at, and for the year ended 31 December 2018 including the statutory auditors’ report;
 - c. the English version of Amundi’s *Document de référence 2018* filed with the AMF on 8 April 2019 in accordance with Article 212-13 of the AMF’s General Regulation including the audited consolidated financial statements of Amundi as at, and for the year ended 31 December 2018 and the statutory’ s joint auditors report; and
 - d. the press release and the presentation published on 26 April 2019 by Amundi, which announced the first quarter 2019 results,and update accordingly the “Documents Incorporated by Reference” of the Base Prospectus ;
- (ii) Update “the Programme Summary in relation to this Base Prospectus”, the “*Résumé du Programme en français*”, the “Issue Specific Summary”, the “*Résumé spécifique de l’émission en français*”; and
- (iii) Update the “General Information” of the Base Prospectus.

Terms defined in the Base Prospectus shall have the same meaning when used in this Fourth Supplement.

To the extent that there is any inconsistency between any statement in this Fourth Supplement and any other

statement in, or incorporated by reference in, the Base Prospectus, the statements in this Fourth Supplement will prevail.

The First Supplement, the Second Supplement, the Third Supplement, this Fourth Supplement, the Base Prospectus and any documents incorporated by reference herein and therein will be published on the website of the Issuers (www.amundi-issuance.com and www.amundi.com) and on the website of the AMF (www.amf-france.org).

Pursuant to Article 212-25, II of the AMF's General Regulations (*Règlement Général*) and Article 16 2. of the Prospectus Directive, as amended, in the context of a public offer of Securities, investors who have already accepted to purchase or subscribe for any Securities to be issued under the Programme before this Fourth Supplement is published, shall have the right, exercisable until 3 June 2019 included, to withdraw their acceptances.



In accordance with Articles L. 412-1 and L. 621-8 of the French *Code monétaire et financier* and with the General Regulations (*Règlement Général*) of the *Autorité des marchés financiers* (the “AMF”), in particular Articles 212-31 to 212-33, the AMF has granted to this Fourth Supplement the visa no. 19-232 on 28 May 2019. The Base Prospectus, as supplemented by this Fourth Supplement, was prepared by the Issuers and its signatories assume responsibility for it. In accordance with Article L. 621-8-1-I of the French *Code monétaire et financier*, the visa was granted following an examination by the AMF of whether the document is complete and comprehensible and whether the information it contains is coherent. It does not imply an approval by the AMF of the opportunity of the transactions contemplated hereby nor that the AMF has verified the accounting and financial data set out in it. In accordance with Article 212-32 of the AMF's General Regulations, any issuance or admission to trading of securities on the basis of the Base Prospectus, as supplemented by this Fourth Supplement, shall be subject to the publication of Final Terms, as the case may be, setting out the terms of the securities being issued.

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PROGRAMME SUMMARY IN RELATION TO THE BASE PROSPECTUS

The “Programme Summary in relation to this Base Prospectus” on pages 7 to 34 of the Base Prospectus is amended as follows:

1. The Element B.5 is deleted and replaced by the following :

<p>B.5</p>	<p>The group and the position of the Issuers within the group:</p>	<p><i>In respect of Amundi Issuance</i></p> <p>Amundi Issuance is a 99.99% owned subsidiary of Amundi Finance.</p> <p><i>In respect of Amundi Finance</i></p> <p>Amundi Finance is a 23.87% owned subsidiary of Amundi and 76.13% of Amundi Asset Management.</p> <p><i>In respect of Amundi</i></p> <p>Amundi is the parent company of the Amundi group as detailed in the organisation chart, dated 31 December 2018, below.</p> <div data-bbox="628 703 1414 1256" data-label="Diagram"> </div> <p>All companies are wholly owned unless stated otherwise. Amundi is the holding company for the Amundi Group. The majority of its shares are held by the Crédit Agricole Group (69.9%). It mainly performs its asset management activities through subsidiaries in France and abroad, through joint ventures (particularly in Asia) and through other entities.</p>
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2. The Element B.9 is deleted and replaced by the following :

<p>B.9</p>	<p>Profit Estimate:</p>	<p>Not applicable. None of the Issuers provides profit forecast or estimate.</p>
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3. The Element B.12 is deleted and replaced by the following :

B.12	Selected historical key financial information:	<p>Selected historical key financial information:</p> <p><i>In respect of Amundi Issuance</i></p> <p>Comparative financial data for the 12 month period ended 31 December 2018</p> <table border="1" data-bbox="600 577 1358 969"> <thead> <tr> <th>Data in thousands of euros</th> <th>31/12/2017 (audited)</th> <th>31/12/2018 (audited)</th> </tr> </thead> <tbody> <tr> <td>Balance sheet total</td> <td>28,002</td> <td>26,905</td> </tr> <tr> <td>Debts</td> <td>42</td> <td>41</td> </tr> <tr> <td>Equity capital total</td> <td>1,972</td> <td>1,969</td> </tr> <tr> <td>Net result</td> <td>9</td> <td>-3</td> </tr> </tbody> </table> <p><i>Statements of no significant or material adverse change</i></p> <p>There has been no significant change in the financial or trading position of Amundi Issuance since 31 December 2018.</p> <p>There has been no material adverse change in the prospects of Amundi Issuance since 31 December 2018.</p> <p><i>In respect of Amundi Finance</i></p> <p>Comparative financial data for the 12 month period ended 31 December 2018</p> <table border="1" data-bbox="600 1413 1358 1865"> <thead> <tr> <th>Data in thousands of euros</th> <th>31/12/2017 (audited)</th> <th>31/12/2018 (audited)</th> </tr> </thead> <tbody> <tr> <td>Balance sheet total</td> <td>2,988,476</td> <td>3,329,147</td> </tr> <tr> <td>Accruals, deferred income and sundry liabilities</td> <td>1,817,761</td> <td>1,622,420</td> </tr> <tr> <td>Equity capital total</td> <td>584,711</td> <td>670,532</td> </tr> <tr> <td>Net result</td> <td>81,536</td> <td>86,488</td> </tr> </tbody> </table> <p><i>Statements of no significant or material adverse change</i></p> <p>There has been no significant change in the financial or trading position of Amundi Finance since 31 December 2018.</p>	Data in thousands of euros	31/12/2017 (audited)	31/12/2018 (audited)	Balance sheet total	28,002	26,905	Debts	42	41	Equity capital total	1,972	1,969	Net result	9	-3	Data in thousands of euros	31/12/2017 (audited)	31/12/2018 (audited)	Balance sheet total	2,988,476	3,329,147	Accruals, deferred income and sundry liabilities	1,817,761	1,622,420	Equity capital total	584,711	670,532	Net result	81,536	86,488
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There has been no material adverse change in the prospects of Amundi Finance since 31 December 2018.

In respect of Amundi

Comparative financial data for the 12 month period ended 31 December 2018

Combined financial statements¹

Data in millions of euros	31/12/2017 (audited)	31/12/2018 (audited)
Balance sheet total	18,819	20,937
Total Debt	10,616	12,409
Equity (Group Share)	8,203	8,528
Net Revenue	2,257	2,510
Gross Operating Income	949	1,123
Net Income - Group Share	681	855
<i>Cost income ratio (in %)²</i>	52.4%	51.5%
AuM including joint ventures (in € billion)	1,426	1,425 ⁴
Net inflows including joint ventures (in € billion)	+70,6 ³	+42.0 ⁴

Comparative interim financial data for the 3 month period ended 31 March 2019

<i>Data in millions of euros</i>	3M 2018⁵ (unaudited)	3M 2019 (unaudited)
Net Revenue ⁶	663	659

¹ In 2018 and 2017, the information consists of combined data for Amundi (12 months of activity) and Pioneer Investments (12 months of activity)

² Adjusted data, excluding the amortisation of distribution contracts and excluding costs associated with the integration of Pioneer Investments.

³ Including reinternalisation of an ECB mandate in Q1 2017 for -€6.9bn

⁴ Inflows and assets include assets under management, under advisory and assets sold, and take into account 100% of the Asian joint-ventures' inflows and assets under management. For Wafa in Morocco, assets are reported on a proportional consolidation basis

⁵ Combined data in Q1 2018 : 3 months Amundi + Pioneer.

⁶ Excluding amortisation of Unicredit, SG and Bawag distribution contracts.

		Adjusted Gross Operating Income ⁶⁷	326	323
		Net Income - Group Share	221	235
		AuM including joint ventures (in € billion)	1,452	1,476
		Net inflows including joint ventures (in € billion)	+ 39.8	-6.9
		Statements of no significant or material adverse change		
		There has been no significant change in the financial or trading position of Amundi since 31 March 2019.		
		There has been no material adverse change in the prospects of Amundi since 31 December 2018.		

4. Element B.13 is deleted and replaced as follows:

B.13	Events impacting the Issuers' solvency:	<p><i>In respect of Amundi Issuance</i></p> <p>Not applicable. There have not been any recent events, which are to a material extent relevant to the evaluation of Amundi Issuance's solvency since 31 December 2018.</p> <p><i>In respect of Amundi Finance</i></p> <p>Not applicable. There have not been any recent events, which are to a material extent relevant to the evaluation of Amundi Finance's solvency since 31 December 2018.</p> <p><i>In respect of Amundi</i></p> <p>Not applicable. There have not been any recent events, which are to a material extent relevant to the evaluation of Amundi's solvency since 31 March 2019.</p>
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⁷In 2018, excluding costs associated with the integration of Pioneer.

⁶ Excluding amortisation of Unicredit, SG and Bawag distribution contracts.

RESUME DU PROGRAMME EN FRANÇAIS (PROGRAMME SUMMARY IN FRENCH)

Le “Résumé du Programme en Français” figurant aux pages 35 à 63 du Prospectus de Base est modifié comme suit :

1. L’Elément B.5 est supprimé et remplacé comme suit :

B.5	<p>Le groupe et la position des Emetteurs au sein du groupe :</p>	<p><i>Concernant Amundi Issuance</i></p> <p>Amundi Issuance est une filiale à 99,99% d’Amundi Finance.</p> <p><i>Concernant Amundi Finance</i></p> <p>Amundi Finance est détenue à 23,87% par Amundi et à 76,13% par Amundi Asset Management.</p> <p><i>Concernant Amundi</i></p> <p>Amundi est la société mère du groupe Amundi comme indiqué dans l’organigramme au 31 décembre 2018 ci-dessous.</p> <div style="text-align: center;"> </div> <p>Toutes les sociétés sont détenues à 100% sauf indication contraire. Amundi est la société holding du Groupe Amundi. Elle est détenue majoritairement par le groupe Crédit Agricole (69,9%). Elle exerce ses activités de gestion d’actifs principalement au travers de filiales en France et à l’International, de joint-ventures (notamment en Asie) ou au travers d’autres entités.</p>
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2. L’Elément B.9 est supprimé et remplacé comme suit :

B.9	<p>Estimation du bénéfice :</p>	<p>Sans objet. Aucun des Emetteurs ne communiquent de prévisions ou d’estimations du bénéfice.</p>
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3. L'Elément B.12 est supprimé et remplacé comme suit :

B.12	Informations financières historiques clés sélectionnées :	<p>Informations financières historiques clés sélectionnées :</p> <p><u>Concernant Amundi Issuance</u></p> <p><i>Données Financières Comparées pour la période de 12 mois se terminant le 31 décembre 2018</i></p> <table border="1" data-bbox="580 533 1270 987"> <thead> <tr> <th>Données en milliers d'euros</th> <th>31/12/2017 (audités)</th> <th>31/12/2018 (audités)</th> </tr> </thead> <tbody> <tr> <td>Total du bilan</td> <td>28,002</td> <td>26,905</td> </tr> <tr> <td>Dettes d'exploitation</td> <td>42</td> <td>41</td> </tr> <tr> <td>Capitaux propres totaux</td> <td>1,972</td> <td>1,969</td> </tr> <tr> <td>Résultat net</td> <td>9</td> <td>-3</td> </tr> </tbody> </table> <p><u>Déclarations relatives à l'absence de changement significatif ou de changement défavorable significatif</u></p> <p>Il ne s'est produit aucun changement significatif dans la situation financière ou commerciale d'Amundi Issuance depuis le 31 décembre 2018.</p> <p>Il ne s'est produit aucun changement défavorable significatif dans les perspectives d'Amundi Issuance depuis le 31 décembre 2018.</p> <p><u>Concernant Amundi Finance</u></p> <p><i>Données Financières Comparées pour la période de 12 mois se terminant le 31 décembre 2018</i></p> <table border="1" data-bbox="580 1469 1243 1960"> <thead> <tr> <th>Données en milliers d'euros</th> <th>31/12/2017 (audités)</th> <th>31/12/2018 (audités)</th> </tr> </thead> <tbody> <tr> <td>Total du bilan</td> <td>2,988,476</td> <td>3,329,147</td> </tr> <tr> <td>Comptes de régularisation et passifs divers</td> <td>1,817,761</td> <td>1,622,420</td> </tr> <tr> <td>Capitaux propres totaux</td> <td>584,711</td> <td>670,532</td> </tr> <tr> <td>Résultat net</td> <td>81,536</td> <td>86,488</td> </tr> </tbody> </table> <p><u>Déclarations relatives à l'absence de changement significatif ou de changement défavorable significatif</u></p>	Données en milliers d'euros	31/12/2017 (audités)	31/12/2018 (audités)	Total du bilan	28,002	26,905	Dettes d'exploitation	42	41	Capitaux propres totaux	1,972	1,969	Résultat net	9	-3	Données en milliers d'euros	31/12/2017 (audités)	31/12/2018 (audités)	Total du bilan	2,988,476	3,329,147	Comptes de régularisation et passifs divers	1,817,761	1,622,420	Capitaux propres totaux	584,711	670,532	Résultat net	81,536	86,488
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Il ne s'est produit aucun changement significatif dans la situation financière ou commerciale d'Amundi Finance depuis le 31 décembre 2018.

Il ne s'est produit aucun changement défavorable significatif dans les perspectives d'Amundi Finance depuis le 31 décembre 2018.

Concernant Amundi

Données Financières Comparées pour la période de 12 mois se terminant le 31 décembre 2018

Etats financiers consolidés⁸

Données en millions d'euros	31/12/2017 (auditées)	31/12/2018 (auditées)
Total du bilan	18,819	20,937
Total dettes	10,616	12,409
Capitaux propres (Part du Groupe)	8,203	8,528
Revenus nets	2,257	2,510
Résultat Brut d'Exploitation	949	1,123
Résultat net Part du Groupe	681	855
<i>Coefficient d'exploitation (en %)⁹</i>	52.4%	51.5%
Encours sous gestion y.c. Joint-Ventures (<i>en milliards d'euros</i>)	1,426	1,425 ¹⁰
Collecte nette y.c. Joint-Ventures (<i>en milliards d'euros</i>)	+70,6 ¹¹	+42.0 ¹⁰

Données Financières Intermédiaires Comparées pour la période de 3 mois se terminant le 31 mars 2019

⁸ En 2018 et 2017, l'information correspond à l'addition des données Amundi (12 mois d'activité) et de Pioneer (12 mois d'activité).

⁹ Données ajustées, hors amortissement des contrats de distribution et hors coûts d'intégration de Pioneer Investments.

¹⁰ Collecte et encours incluant les actifs gérés, conseillés et commercialisés et comprenant 100_% de la collecte et des encours gérés des joint-ventures asiatiques; pour Wafa au Maroc, les encours sont repris pour leur quote-part.

¹¹ Y compris la réinternalisation d'un mandat BCE pour -6,9 Md€ au T1 2017

Données en millions d'euros	3M 2018 ¹² (non auditées)	3M 2019 (non auditées)
Revenue net ¹³	663	659
Résultat Brut d'Exploitation ¹⁴¹⁵	326	323
Résultat Net – Part du Groupe	221	235
Encours sous gestion y.c. Joint-Ventures (en milliards d'euros)	1,452	1,476
Collecte Nette y.c. Joint-Ventures (en milliards d'euros)	+ 39.8	-6.9

Déclarations relatives à l'absence de changement significatif ou de changement défavorable significatif

Il ne s'est produit aucun changement significatif dans la situation financière ou commerciale d'Amundi depuis le 31 Mars 2019.

Il ne s'est produit aucun changement défavorable significatif dans les perspectives d'Amundi depuis le 31 Décembre 2018.

4. L'Elément B.13 est supprimé et remplacé comme suit :

B.13	Evénements impactant la solvabilité des Emetteurs :	<p><i>Concernant Amundi Issuance</i></p> <p>Sans objet. Il ne s'est produit aucun évènement récent qui présente un intérêt significatif pour l'évaluation de la solvabilité d'Amundi Issuance depuis le 31 décembre 2018.</p> <p><i>Concernant Amundi Finance</i></p> <p>Sans objet. Il ne s'est produit aucun évènement récent qui présente un intérêt significatif pour l'évaluation de la solvabilité d'Amundi Finance depuis le 31 décembre 2018.</p> <p><i>Concernant Amundi</i></p>
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¹² Données combinées au T1 2018 : 3 mois Amundi + Pioneer.

¹³ Hors amortissement des contrats de distribution de Unicredit, SG et Bawag.

¹⁴ En 2018, hors coûts d'intégration de Pioneer

¹⁵ Hors amortissement des contrats de distribution de Unicredit, SG et Bawag.

		Sans objet. Il ne s'est produit aucun évènement récent qui présente un intérêt significatif pour l'évaluation de la solvabilité d'Amundi depuis le 31 mars 2019.
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DOCUMENTS INCORPORATED BY REFERENCE

The chapter “*Documents incorporated by reference*” included on pages 92 to 100 of the Base Prospectus is amended and restated as follows:

“This Base Prospectus should be read and construed in conjunction with the following documents which have been previously published or are published simultaneously with this Base Prospectus and that have been filed with the AMF for the purpose of the Prospectus Directive, and shall be incorporated in, and form part of, this Base Prospectus:

- a. The terms and conditions of the Securities contained in the base prospectus of Amundi Issuance dated 18 May 2015 (as approved by the *Autorité des marchés financiers*) (the **2015 Conditions**);
- b. The terms and conditions of the Securities contained in the base prospectus of Amundi Issuance, Amundi Finance and Amundi dated 19 July 2016 (as approved by the *Autorité des marchés financiers*) (the **2016 Conditions**);
- c. The terms and conditions of the Securities contained in the base prospectus of Amundi Issuance, Amundi Finance and Amundi dated 13 July 2017 (as approved by the *Autorité des marchés financiers*) (the **2017 Conditions**);
- d. The English version of the audited financial statements of Amundi Issuance as at, and for the year ended 31 December 2016 including the statutory auditors’ report (the **Amundi Issuance 2016 FS**);
- e. The English version of the audited financial statements of Amundi Issuance as at, and for the year ended 31 December 2017 including the statutory auditors’ report (the **Amundi Issuance 2017 FS**);
- f. **The English version of the audited financial statements of Amundi Issuance as at, and for the year ended 31 December 2018 including the statutory auditors’ report (the Amundi Issuance 2018 FS);**
- g. The English version of the audited financial statements of Amundi Finance as at, and for the year ended 31 December 2016 including the statutory auditors’ report (the **Amundi Finance 2016 FS**);
- h. The English version of the audited financial statements of Amundi Finance as at, and for the year ended 31 December 2017 including the statutory auditors’ report (the **Amundi Finance 2017 FS**);
- i. **The English version of the audited financial statements of Amundi Finance as at, and for the year ended 31 December 2018 including the statutory auditors’ report (the Amundi Finance 2018 FS);**
- j. The English version of Amundi’s *Document de référence* 2016 registered under the AMF number R.17-006 including the audited consolidated financial statements of Amundi as at, and for the year ended 31 December 2016 and the statutory’s joint auditors report other than Chapter 3 (Economic, Social and environmental information), Chapter 8 (General Information), the section entitled “Person Responsible for the Registration Document”, the “Cross-reference table” and any reference to a completion letter (*lettre de fin de travaux*) therein (the **Amundi 2016 RD**);
- k. The English version of Amundi’s *Document de référence* 2017 registered under the AMF number R.18-011 including the audited consolidated financial statements of Amundi as at, and for the year ended 31 December 2017 and the statutory’s joint auditors report other than Chapter 3 (Economic, Social and environmental information), Chapter 8 (General Information), the section entitled “Person Responsible for the Registration Document”, the “Cross-reference table” and any reference to a completion letter (*lettre de fin de travaux*) therein (the **Amundi 2017 RD**);

- l. The final terms dated 25 May 2018 relating to the Issue by Amundi of EUR 15,000,000 of Certificates *STOXX EuropeSelect 50 EUR Certificat mit Kapitalschutz*;
- m. The English version of the press release and the presentation published on 13 February 2019, which announced the results for 2018 and fourth quarter of 2018 results together with the Strategic ambitions 2018-2020 presentation (**the Amundi 13 February 2019 Communications**) ;
- n. **The English version of Amundi’s Document de référence 2018 filed with the AMF on 8 April 2019 in accordance with Article 212-13 of the AMF’s General Regulation including the audited consolidated financial statements of Amundi as at, and for the year ended 31 December 2018 and the statutory’s joint auditors report (the Amundi 2018 RD);**
- o. **The English version of the press release and the presentation published on 26 April 2019, which announced the first quarter of 2019 results (the Amundi Q1 2019 Results).**

save that any statement contained herein or in a document which is deemed to be incorporated by reference herein shall be deemed to be modified or superseded for the purpose of this Base Prospectus to the extent that such statement is inconsistent with a statement contained in this Base Prospectus or any supplement to this Base Prospectus.

Any non-incorporated parts of a document referred to herein are either deemed not relevant for an investor or are otherwise covered elsewhere in this Base Prospectus.

The information incorporated by reference above is available as follows:

Previous Conditions	
2015 Conditions	Pages 72 to 206 of the 2015 Base Prospectus
2016 Conditions	Pages 87 to 225 of the 2016 Base Prospectus
2017 Conditions	Pages 87 to 253 of the 2017 Base Prospectus
2018 Conditions	Pages 92 to 282 of the 2018 Base Prospectus

AMUNDI ISSUANCE		
Extract of the Annex IV of the European Regulation 809/2004/EC		
13.	Financial Information concerning the Issuer’s assets and liabilities, financial position and profits and losses	
13.1	Audited historical financial information covering the latest 2 financial years (or such shorter period that the issuer has been in operation), and the audit report in respect of each year. Such financial information must be prepared according to Regulation (EC) No 1606/2002, or if not applicable to a Member States national accounting standards for issuers from the Community.	Pages 14-29 of Amundi Issuance 2016 FS

		Pages 15-29 of Amundi Issuance 2017 FS
13.2	<p>Financial statements</p> <p>If the issuer prepares both own and consolidated financial statements, include at least the consolidated financial statements in the registration document.</p>	<p>Pages 14-25 of Amundi Issuance 2016 FS</p> <p>Pages 15-28 of Amundi Issuance 2017 FS</p> <p>Pages 21-34 of Amundi Issuance 2018 FS</p>
13.3	Auditing of historical annual financial information	<p>Pages 27-29 of Amundi Issuance 2016 FS</p> <p>Pages 30-34 of Amundi Issuance 2017 FS</p> <p>Pages 16-20 of Amundi Issuance 2018 FS</p>
13.4	<p>Age of latest financial information</p> <p>The last year of audited financial information may not be older than 18 months from the date of the registration document.</p>	Page 21 of Amundi Issuance 2018 FS
13.5	Interim and other financial information	N/A
AMUNDI FINANCE		
Extract of the Annex XI of the European Regulation 809/2004/EC		
11.	Financial Information concerning the Issuer's assets and liabilities, financial position and profits and losses	
11.1	Historical Financial Information	Pages 23-62 of Amundi Finance 2016 FS

	Audited historical financial information covering the latest 2 financial years (or such shorter period that the Issuer has been in operation), and the audit report in respect of each year.	Pages 26-67 of Amundi Finance 2017 FS
11.2	Financial statements If the Issuer prepares both own and consolidated financial statements, include at least the consolidated financial statements in the registration document.	Pages 23-58 of Amundi Finance 2016 FS Pages 26-61 of Amundi Finance 2017 FS Pages 31-68 of Amundi Finance 2018 FS
11.3	Auditing of historical annual financial information	
11.3.1	A statement that the historical financial information has been audited. If audit reports on the historical financial information have been refused by the statutory auditors or if they contain qualifications or disclaimers, such refusal or such qualifications or disclaimers must be reproduced in full and the reasons given.	Pages 60-62 of Amundi Finance 2016 FS Pages 63-67 of Amundi Finance 2017 FS Pages 26-32 of Amundi Finance 2018 FS
11.4	Age of latest financial information	
11.4.1	The last year of audited financial information may not be older than 18 months from the date of the registration document.	Page 33 of Amundi Finance 2018 FS
11.5	Interim and other financial information	
11.5.1	If the Issuer has published quarterly or half yearly financial information since the date of its last audited financial statements, these must be included in the registration document. If the quarterly or half yearly financial information has been reviewed or audited the audit or review report must also be included. If the quarterly or half yearly financial information is unaudited or has not been reviewed state that fact.	N/A

	AMUNDI
	Extract of the Annex XI of the European Regulation 809/2004/EC

3.	Risk Factors	
3.1	Prominent disclosure of risk factors that may affect the Issuer/Guarantor's ability to fulfil its obligations under the securities to investors in a section headed " <i>Risk Factors</i> ".	Pages 38-41 ; 96-97 ; 143-170 ; 138 ; 187 ; 190 ; 193-194 ; 196 ; 207 ; 257 of Amundi 2017 RD Pages 52-62 ; 95-96 ; 132; 136-160 ; 184 ; 187 ; 188-191 ; 194 ; 207 ; 255 of Amundi 2018 RD
4.	Information about the Issuer/Guarantor	
4.1	History and development of the Issuer/Guarantor:	
4.1.1	the legal and commercial name of the Issuer/Guarantor;	Page 28 of Amundi 2017 RD Page 162 of Amundi 2018 RD
4.1.2	the place of registration of the Issuer/Guarantor and its registration number;	Page 28 of Amundi 2017 RD Page 162 of Amundi 2018 RD
4.1.3	the date of incorporation and the length of life of the issuer, except where indefinite;	Page 28 of Amundi 2017 RD Pages 32; 281 of Amundi 2018 RD
4.1.4	the domicile and legal form of the issuer, the legislation under which the issuer operates, its country of incorporation, and the address and telephone number of its registered office (or principal place of business if different from its registered office);	Page 28 of Amundi 2017 RD Pages 162; 281 of Amundi 2018 RD
4.1.5	Any recent events particular to the Issuer/Guarantor which are to a material extent relevant to the evaluation of the Issuer/Guarantor's solvency.	N/A
5.	Business Overview	
5.1	Principal activities	

5.1.1	A brief description of the issuer's principal activities stating the main categories of products sold and/or services performed	Pages 24-28 ; 217 of Amundi 2017 RD Pages 25-32 ; 218 of Amundi 2018 RD
5.1.2	An indication of any significant new products and/or activities.	N/A
5.1.3	Principal markets	Pages 24-28 ; 123-124 of Amundi 2017 RD Pages 25-32 ; 115-116 of Amundi 2018 RD
6.	Organisational Structure	
6.1	If the Issuer/Guarantor is part of a group, a brief description of the group and of the Issuer/Guarantor's position within it.	Page 23 of Amundi 2017 RD Page 24 of Amundi 2018 RD
6.2	If the Issuer/Guarantor is dependent upon other entities within the group, this must be clearly stated together with an explanation of this dependence.	Pages 23; 219-222 ; 251-252 of Amundi 2017 RD Pages 24; 220-222 ; 249-250 of Amundi 2018 RD
8.	Profit Forecasts or Estimates	
8.1	A statement setting out the principal assumptions upon which the Issuer/Guarantor has based its forecast, or estimate. There must be a clear distinction between assumptions about factors which the members of the administrative, management or supervisory bodies can influence and assumptions about factors which are exclusively outside the influence of the members of the administrative, management or supervisory bodies; be readily understandable by investors; be specific and precise; and not relate to the general accuracy of the estimates underlying the forecast.	N/A
8.2	A report prepared by independent accountants or auditors stating that in the opinion of the independent accountants or auditors the forecast or estimate has been properly compiled on the basis stated, and that the basis of accounting used	N/A

	<p>for the profit forecast or estimate is consistent with the accounting policies of the Issuer/Guarantor.</p> <p>Where financial information relates to the previous financial year and only contains non-misleading figures substantially consistent with the final figures to be published in the next annual audited financial statements for the previous financial year, and the explanatory information necessary to assess the figures, a report shall not be required provided that the prospectus includes all of the following statements:</p> <p>(a) the person responsible for this financial information, if different from the one which is responsible for the prospectus in general, approves that information;</p> <p>(b) independent accountants or auditors have agreed that this information is substantially consistent with the final figures to be published in the next annual audited financial statements;</p> <p>(c) this financial information has not been audited.</p>	
8.3	The profit forecast or estimate must be prepared on a basis comparable with the historical financial information.	N/A
9.	Administrative, Management, And Supervisory Bodies	
9.1	<p>Names, business addresses and functions in the issuer of the following persons, and an indication of the principal activities performed by them outside the issuer where these are significant with respect to that issuer:</p> <p>(a) members of the administrative, management or supervisory bodies;</p> <p>(b) partners with unlimited liability, in the case of a limited partnership with a share capital.</p>	<p>Pages 33-63 of Amundi 2017 RD</p> <p>Pages 35-66 of Amundi 2018 RD</p>
9.2	<p>Administrative, Management, and Supervisory bodies conflicts of interests.</p> <p>Potential conflicts of interests between any duties to the issuing entity of the persons referred to in item 9.1 and their private interests and or other duties must be clearly stated. In the event that there are no such conflicts, make a statement to that effect.</p>	<p>Pages 33-34 of Amundi 2017 RD</p> <p>Pages 52-55 of Amundi 2018 RD</p>
10.	Major Shareholders	
10.1	To the extent known to the Issuer/Guarantor, state whether the Issuer/Guarantor is directly or indirectly owned or controlled and by whom, and describe the nature of such control, and describe the measures in place to ensure that such control is not abused.	<p>Pages 17-18 of Amundi 2017 RD</p> <p>Pages 16-17 of Amundi 2018 RD</p>
10.2	A description of any arrangements, known to the Issuer/Guarantor, the operation of which may at a subsequent date result in a change in control of the Issuer/Guarantor.	N/A

11.	Financial Information concerning the Issuer/Guarantor's assets and liabilities, financial position and profits and losses	
11.1	<p>Historical Financial Information</p> <p>Audited historical financial information covering the latest 2 financial years (or such shorter period that the Issuer/Guarantor has been in operation), and the audit report in respect of each year.</p>	<p>Pages 190-249 ; 256-291 of Amundi 2016 RD</p> <p>Pages 172-231 ; 236-265 of Amundi 2017 RD</p> <p>Pages 161-230 ; 231-270 of Amundi 2018 RD</p>
11.2	<p>Financial statements</p> <p>If the Issuer/Guarantor prepares both own and consolidated financial statements, include at least the consolidated financial statements in the registration document.</p>	<p>Pages 190-247; 256-289 of Amundi 2016 RD</p> <p>Pages 172-226 ; 236-265 of Amundi 2017 RD</p> <p>Pages 162-225 ; 236-265 of Amundi 2018 RD</p>
11.3	Auditing of historical annual financial information	
11.3.1	<p>A statement that the historical financial information has been audited. If audit reports on the historical financial information have been refused by the statutory auditors or if they contain qualifications or disclaimers, such refusal or such qualifications or disclaimers must be reproduced in full and the reasons given.</p>	<p>Pages 248-249; 290-291 of Amundi 2016 RD</p> <p>Pages 227-231 ; 266-269 of Amundi 2017 RD</p> <p>Pages 226-230 ; 266-270 of Amundi 2018 RD</p>
11.4	Age of latest financial information	
11.4.1	<p>The last year of audited financial information may not be older than 18 months from the date of the registration document.</p>	<p>Page 171 of Amundi 2017 RD</p> <p>Page 161 of Amundi 2018 RD</p>
11.5	Interim and other financial information	
11.5.1	<p>If the Issuer/Guarantor has published quarterly or half yearly financial information since the date of its last audited financial statements, these must</p>	<p>Amundi Q1 2019 Results</p>

	be included in the registration document. If the quarterly or half yearly financial information has been reviewed or audited the audit or review report must also be included. If the quarterly or half yearly financial information is unaudited or has not been reviewed state that fact.	
11.6	Legal and arbitration proceedings	Pages 148, 207 and 257 of Amundi 2017 RD Pages 144, 184; 187; 207; 241 and 255 of Amundi 2018 RD

N/A : not applicable.

Information contained in the documents incorporated by reference other than information listed in the tables above is for information purposes only.

Each of the documents incorporated by reference in (a) to (o) will only be made available by the relevant Issuer or Guarantor (if applicable) to which such document relates. Written or oral requests for such documents should be directed to the relevant Issuer at its principal office set out at the end of this Base Prospectus.

In addition, copies of any documents incorporated by reference will be made available, free of charge, by CACEIS Corporate Trust and the other Agents. Requests for such documents should be directed to the specified office of such Agent. Such documents will, along with this Base Prospectus, be available for viewing via the website of the Issuers (www.amundi-issuance.com; www.amundi.com).

ISSUE SPECIFIC SUMMARY

The “Issue Specific Summary” on pages 468 to 495 of the Base Prospectus is amended as follows:

1. The Element B.5 is deleted and replaced by the following :

B.5

The group and the position of the Issuers within the group:

[Insert if Amundi Issuance is the Issuer:

Amundi Issuance is a 99.99% owned subsidiary of Amundi Finance.

[Insert if Amundi Finance is the Issuer:

Amundi Finance is a 23.87% owned subsidiary of Amundi and 76.13% of Amundi Asset Management.

[Insert if Amundi is the Issuer or the Guarantor:

Amundi is the parent company of the Amundi group as detailed in the organisation chart, dated 31 December 2018, below.



All companies are wholly owned unless stated otherwise.

Amundi is the holding company for the Amundi Group. The majority of its shares are held by the Crédit Agricole Group (69.9%). It mainly performs its asset management activities through subsidiaries in France and abroad, through joint ventures (particularly in Asia) and through other entities.

2. The Element B.9 is deleted and replaced by the following :

B.9	Profit Estimate:	[Not applicable. None of the Issuers provides profit forecast or estimate.]
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3. The Element B.12 is deleted and replaced by the following :

B.12	Selected historical key financial information:	<p>Selected historical key financial information:</p> <p><i>[Insert if Amundi Issuance is the Issuer:</i></p> <p><i>Comparative financial data for the 12 month period ended 31 December 2018</i></p> <table border="1" data-bbox="598 728 1356 1115"> <thead> <tr> <th data-bbox="598 728 853 862">Data in thousands of euros</th> <th data-bbox="853 728 1109 862">31/12/2017 (audited)</th> <th data-bbox="1109 728 1356 862">31/12/2018 (audited)</th> </tr> </thead> <tbody> <tr> <td data-bbox="598 862 853 929">Balance sheet total</td> <td data-bbox="853 862 1109 929">28,002</td> <td data-bbox="1109 862 1356 929">26,905</td> </tr> <tr> <td data-bbox="598 929 853 996">Debts</td> <td data-bbox="853 929 1109 996">42</td> <td data-bbox="1109 929 1356 996">41</td> </tr> <tr> <td data-bbox="598 996 853 1064">Equity capital total</td> <td data-bbox="853 996 1109 1064">1,972</td> <td data-bbox="1109 996 1356 1064">1,969</td> </tr> <tr> <td data-bbox="598 1064 853 1115">Net result</td> <td data-bbox="853 1064 1109 1115">9</td> <td data-bbox="1109 1064 1356 1115">- 3</td> </tr> </tbody> </table> <p><i>Statements of no significant or material adverse change</i></p> <p>There has been no significant change in the financial or trading position of Amundi Issuance since 31 December 2018.</p> <p>There has been no material adverse change in the prospects of Amundi Issuance since 31 December 2018.]</p> <p><i>[Insert if Amundi Finance is the Issuer:</i></p> <p><i>Comparative financial data for the 12 month period ended 31 December 2018</i></p> <table border="1" data-bbox="598 1563 1356 2004"> <thead> <tr> <th data-bbox="598 1563 874 1680">Data in thousands of euros</th> <th data-bbox="874 1563 1101 1680">31/12/2017 (audited)</th> <th data-bbox="1101 1563 1356 1680">31/12/2018 (audited)</th> </tr> </thead> <tbody> <tr> <td data-bbox="598 1680 874 1758">Balance sheet total</td> <td data-bbox="874 1680 1101 1758">2,988,476</td> <td data-bbox="1101 1680 1356 1758">3,329,147</td> </tr> <tr> <td data-bbox="598 1758 874 1892">Accruals, deferred income and sundry liabilities</td> <td data-bbox="874 1758 1101 1892">1,817,761</td> <td data-bbox="1101 1758 1356 1892">1,622,420</td> </tr> <tr> <td data-bbox="598 1892 874 1960">Equity capital total</td> <td data-bbox="874 1892 1101 1960">584,711</td> <td data-bbox="1101 1892 1356 1960">670,532</td> </tr> <tr> <td data-bbox="598 1960 874 2004">Net result</td> <td data-bbox="874 1960 1101 2004">81,536</td> <td data-bbox="1101 1960 1356 2004">86,488</td> </tr> </tbody> </table>	Data in thousands of euros	31/12/2017 (audited)	31/12/2018 (audited)	Balance sheet total	28,002	26,905	Debts	42	41	Equity capital total	1,972	1,969	Net result	9	- 3	Data in thousands of euros	31/12/2017 (audited)	31/12/2018 (audited)	Balance sheet total	2,988,476	3,329,147	Accruals, deferred income and sundry liabilities	1,817,761	1,622,420	Equity capital total	584,711	670,532	Net result	81,536	86,488
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		<p>Statements of no significant or material adverse change</p> <p>There has been no significant change in the financial or trading position of Amundi Finance since 31 December 2018.</p> <p>There has been no material adverse change in the prospects of Amundi Finance since 31 December 2018.]</p> <p><u><i>[Insert if Amundi is the Issuer or the Guarantor:]</i></u></p> <p>Comparative financial data for the 12 month period ended 31 December 2018</p> <p>Combined financial statements¹⁶</p> <table border="1"> <thead> <tr> <th>Data in millions of euros</th> <th>31/12/2017 (audited)</th> <th>31/12/2018 (audited)</th> </tr> </thead> <tbody> <tr> <td>Balance sheet total</td> <td>18,819</td> <td>20,937</td> </tr> <tr> <td>Total Debt</td> <td>10,616</td> <td>12,409</td> </tr> <tr> <td>Equity (Group Share)</td> <td>8,203</td> <td>8,528</td> </tr> <tr> <td>Net Revenue</td> <td>2,257</td> <td>2,510</td> </tr> <tr> <td>Gross Operating Income</td> <td>949</td> <td>1,123</td> </tr> <tr> <td>Net Income - Group Share</td> <td>681</td> <td>855</td> </tr> <tr> <td></td> <td></td> <td></td> </tr> <tr> <td><i>Cost income ratio (in %)¹⁸</i></td> <td>52.4%</td> <td>51.5%</td> </tr> <tr> <td>AuM including joint ventures (in € billion)</td> <td>1,426</td> <td>1,425¹⁷</td> </tr> <tr> <td>Net inflows including joint ventures (in € billion)</td> <td>+70,6¹⁹</td> <td>+42,0¹⁷</td> </tr> </tbody> </table> <p>Comparative interim financial data for the 3 month period ended 31 March 2019</p>	Data in millions of euros	31/12/2017 (audited)	31/12/2018 (audited)	Balance sheet total	18,819	20,937	Total Debt	10,616	12,409	Equity (Group Share)	8,203	8,528	Net Revenue	2,257	2,510	Gross Operating Income	949	1,123	Net Income - Group Share	681	855				<i>Cost income ratio (in %)¹⁸</i>	52.4%	51.5%	AuM including joint ventures (in € billion)	1,426	1,425 ¹⁷	Net inflows including joint ventures (in € billion)	+70,6 ¹⁹	+42,0 ¹⁷
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¹⁶ In 2018 and 2017, the information consists of combined data for Amundi (12 months of activity) and Pioneer Investments (12 months of activity)

¹⁷ Inflows and assets include assets under management, under advisory and assets sold, and take into account 100% of the Asian joint-ventures' inflows and assets under management. For Wafa in Morocco, assets are reported on a proportional consolidation basis.

¹⁸ Adjusted data, excluding the amortisation of distribution contracts and excluding costs associated with the integration of Pioneer Investments

¹⁹ Including reinternalisation of an ECB mandate in Q1 2017 for -€6.9bn

<i>Data in millions of euros</i>	3M 2018²⁰ (unaudited)	3M 2019 (unaudited)
Net Revenue ²¹	663	659
Adjusted Gross Operating Income ²¹²²	326	323
Net Income - Group Share	221	235
AuM including joint ventures (in € billion)	1,452	1,476
Net inflows including joint ventures (in € billion)	+ 39.8	-6.9

Statements of no significant or material adverse change

There has been no significant change in the financial or trading position of Amundi since 31 March 2019.

There has been no material adverse change in the prospects of Amundi since 31 December 2018.]

4. Element B.13 is deleted and replaced as follows:

B.13	Events impacting the Issuers' solvency:	<p><i>[Insert if Amundi Issuance is the Issuer:</i></p> <p>Not applicable. There have not been any recent events, which are to a material extent relevant to the evaluation of Amundi Issuance's solvency since 31 December 2018.]</p> <p><i>[Insert if Amundi Finance is the Issuer:</i></p> <p>Not applicable. There have not been any recent events, which are to a material extent relevant to the evaluation of Amundi Finance's solvency since 31 December 2018.]</p> <p><i>[Insert if Amundi is the Issuer or the Guarantor:</i></p> <p>Not applicable. There have not been any recent events, which are to a material extent relevant to the evaluation of Amundi's solvency since 31 March 2019.]</p>
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²⁰ Combined data in Q1 2018 : 3 months Amundi + Pioneer.

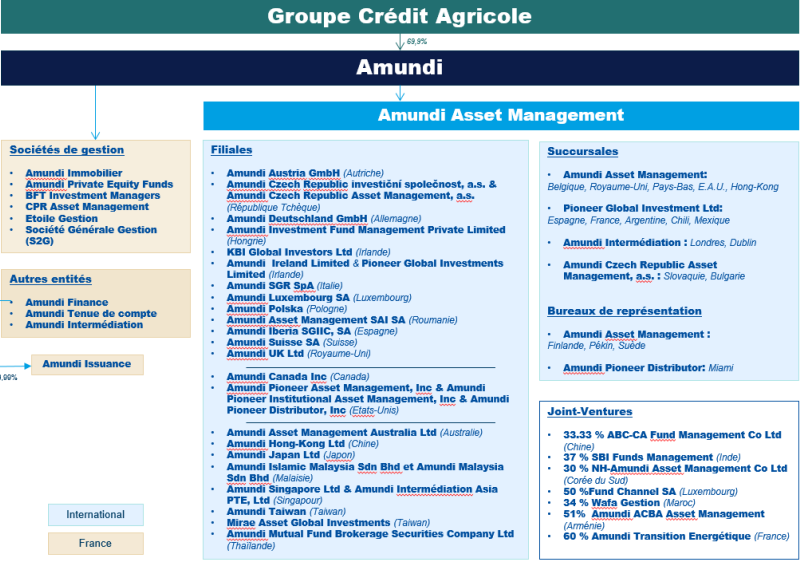
²¹ Excluding amortisation of Unicredit, SG and Bawag distribution contracts.

²² In 2018, excluding costs associated with the integration of Pioneer.

RESUME SPECIFIQUE DE L'EMISSION EN FRANÇAIS (ISSUE SPECIFIC SUMMARY IN FRENCH)

Le “Résumé Spécifique de l’Emission en Français” figurant aux pages 496 à 524 du Prospectus de Base est modifié comme suit :

1. L’Elément B.5 est supprimé et remplacé comme suit :

<p>B.5</p>	<p>Le groupe et la position des Emetteurs au sein du groupe :</p>	<p><i>[Insérer si Amundi Issuance est l’Emetteur :</i></p> <p>Amundi Issuance est une filiale à 99,99% d’Amundi Finance.]</p> <p><i>[Insérer si Amundi Finance est l’Emetteur :</i></p> <p>Amundi Finance est détenue à 23,87% par Amundi et à 76,13% par Amundi Asset Management.</p> <p><i>[Insérer si Amundi est l’Emetteur ou le Garant :</i></p> <p>Amundi est la société mère du groupe Amundi comme indiqué dans l'organigramme au 31 décembre 2018 ci-dessous.</p>  <p>Toutes les sociétés sont détenues à 100% sauf indication contraire.</p> <p>Amundi est la société holding du Groupe Amundi. Elle est détenue majoritairement par le groupe Crédit Agricole (69,9%). Elle exerce ses activités de gestion d’actifs principalement au travers de filiales en France et à l’International, de joint-ventures (notamment en Asie) ou au travers d’autres entités.</p>
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2. L’Elément B.9 est supprimé et remplacé comme suit :

B.9	Estimation du bénéfice :	Sans objet. Aucun des Emetteurs ne communiquent de prévisions ou d'estimations du bénéfice.
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3. L'Elément B.12 est supprimé et remplacé comme suit :

B.12	Informations financières historiques clés sélectionnées :	<p>Informations financières historiques clés sélectionnées :</p> <p><i>[Insérer si Amundi Issuance est l'Emetteur :</i></p> <p><i>Données Financières Comparées pour la période de 12 mois se terminant le 31 décembre 2018</i></p> <table border="1" data-bbox="600 698 1262 1115"> <thead> <tr> <th data-bbox="600 698 868 819">Données en milliers d'euros</th> <th data-bbox="868 698 1074 819">31/12/2017 (auditées)</th> <th data-bbox="1074 698 1262 819">31/12/2018 (auditées)</th> </tr> </thead> <tbody> <tr> <td data-bbox="600 819 868 898">Total du bilan</td> <td data-bbox="868 819 1074 898">28,002</td> <td data-bbox="1074 819 1262 898">26,905</td> </tr> <tr> <td data-bbox="600 898 868 976">Dettes d'exploitation</td> <td data-bbox="868 898 1074 976">42</td> <td data-bbox="1074 898 1262 976">41</td> </tr> <tr> <td data-bbox="600 976 868 1077">Capitaux propres totaux</td> <td data-bbox="868 976 1074 1077">1,972</td> <td data-bbox="1074 976 1262 1077">1,969</td> </tr> <tr> <td data-bbox="600 1077 868 1115">Résultat net</td> <td data-bbox="868 1077 1074 1115">9</td> <td data-bbox="1074 1077 1262 1115">-3</td> </tr> </tbody> </table> <p><u><i>Déclarations relatives à l'absence de changement significatif ou de changement défavorable significatif</i></u></p> <p>Il ne s'est produit aucun changement significatif dans la situation financière ou commerciale d'Amundi Issuance depuis le 31 décembre 2018.</p> <p>Il ne s'est produit aucun changement défavorable significatif dans les perspectives d'Amundi Issuance depuis le 31 décembre 2018.]</p> <p><i>[Insérer si Amundi Finance est l'Emetteur</i></p> <p><i>Données Financières Comparées pour la période de 12 mois se terminant le 31 décembre 2018</i></p> <table border="1" data-bbox="600 1594 1262 2013"> <thead> <tr> <th data-bbox="600 1594 868 1715">Données en milliers d'euros</th> <th data-bbox="868 1594 1074 1715">31/12/2017 (auditées)</th> <th data-bbox="1074 1594 1262 1715">31/12/2018 (auditées)</th> </tr> </thead> <tbody> <tr> <td data-bbox="600 1715 868 1794">Total du bilan</td> <td data-bbox="868 1715 1074 1794">2,988,476</td> <td data-bbox="1074 1715 1262 1794">3,329,147</td> </tr> <tr> <td data-bbox="600 1794 868 1939">Comptes de régularisation et passifs divers</td> <td data-bbox="868 1794 1074 1939">1,817,761</td> <td data-bbox="1074 1794 1262 1939">1,622,420</td> </tr> <tr> <td data-bbox="600 1939 868 2013">Capitaux propres totaux</td> <td data-bbox="868 1939 1074 2013">584,711</td> <td data-bbox="1074 1939 1262 2013">670,532</td> </tr> </tbody> </table>	Données en milliers d'euros	31/12/2017 (auditées)	31/12/2018 (auditées)	Total du bilan	28,002	26,905	Dettes d'exploitation	42	41	Capitaux propres totaux	1,972	1,969	Résultat net	9	-3	Données en milliers d'euros	31/12/2017 (auditées)	31/12/2018 (auditées)	Total du bilan	2,988,476	3,329,147	Comptes de régularisation et passifs divers	1,817,761	1,622,420	Capitaux propres totaux	584,711	670,532
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		Résultat net	81,536	86,488
		<u>Déclarations relatives à l'absence de changement significatif ou de changement défavorable significatif</u>		
		Il ne s'est produit aucun changement significatif dans la situation financière ou commerciale d'Amundi Finance depuis le 31 décembre 2018.		
		Il ne s'est produit aucun changement défavorable significatif dans les perspectives d'Amundi Finance depuis le 31 décembre 2018.]		
		<i>[Insérer si Amundi est l'Emetteur ou le Garant</i>		
		Données Financières Comparées pour la période de 12 mois se terminant le 31 décembre 2018		
		Etats financiers consolidés²³		
		Données en millions d'euros	31/12/2017 (auditées)	31/12/2018 (auditées)
		Total du bilan	18,819	20,937
		Total dettes	10,616	12,409
		Capitaux propres (Part du Groupe)	8,203	8,528
		Revenus nets	2,257	2,510
		Résultat Brut d'Exploitation	949	1,123
		Résultat net Part du Groupe	681	855
		Coefficient d'exploitation (en %) ²⁴	52.4%	51,5%
		Encours sous gestion y.c. Joint-Ventures (en milliards d'euros)	1,426	1,425 ²⁶
		Collecte nette y.c. Joint-Ventures (en milliards d'euros)	+70,6 ²⁵	+42,0 ²⁶

²³ En 2018 et 2017, l'information correspond à l'addition des données Amundi (12 mois d'activité) et de Pioneer (12 mois d'activité).

²⁴ Données ajustées, hors amortissement des contrats de distribution et hors coûts d'intégration de Pioneer Investments.

²⁵ Y compris la réinternalisation d'un mandat BCE pour -6,9 Md€ au T1 2017

²⁶ Collecte et encours incluant les actifs gérés, conseillés et commercialisés et comprenant 100_% de la collecte et des encours gérés des joint-ventures asiatiques_; pour Wafa au Maroc, les encours sont repris pour leur quote-part.

Données Financières Intermédiaires Comparées pour la période de 3 mois se terminant le 31 mars 2019		
Données en millions d'euros	3M 2018²⁷ (non auditées)	3M 2019 (non auditées)
Revenue net ²⁸	663	659
Résultat Brut d'Exploitation ²⁸²⁹	326	323
Résultat Net – Part du Groupe	221	235
Encours sous gestion y.c. Joint-Ventures (en milliards d'euros)	1,452	1,476
Collecte Nette y.c. Joint-Ventures (en milliards d'euros)	+ 39.8	-6.9

Déclarations relatives à l'absence de changement significatif ou de changement défavorable significatif

Il ne s'est produit aucun changement significatif dans la situation financière ou commerciale d'Amundi depuis le 31 mars 2019.

Il ne s'est produit aucun changement défavorable significatif dans les perspectives d'Amundi depuis le 31 décembre 2018.]

4. L'Elément B.13 est supprimé et remplacé comme suit :

B.13	Evénements impactant la solvabilité des Emetteurs :	<p><i>[Insérer si Amundi Issuance est l'Emetteur :</i></p> <p>Sans objet. Il ne s'est produit aucun évènement récent qui présente un intérêt significatif pour l'évaluation de la solvabilité d'Amundi Issuance depuis le 31 décembre 2018.]</p> <p><i>[Insérer si Amundi Finance est l'Emetteur :</i></p> <p>Sans objet. Il ne s'est produit aucun évènement récent qui présente un intérêt significatif pour l'évaluation de la solvabilité d'Amundi Finance depuis le 31 décembre 2018.]</p>
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²⁷ Données combinées au T1 2018 : 3 mois Amundi + Pioneer

²⁸ Hors amortissement des contrats de distribution de Unicredit, SG et Bawag.

²⁹ En 2018, hors coûts d'intégration de Pioneer.

		<p><i>[Insérer si Amundi est l'Emetteur ou le Garant :</i></p> <p>Sans objet. Il ne s'est produit aucun évènement récent qui présente un intérêt significatif pour l'évaluation de la solvabilité d'Amundi depuis le 31 Mars 2019.]</p>
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GENERAL INFORMATION

The paragraphs “*Material Adverse Change*” and “*Significant Change*” of the Section “**General Information**” under the heading 4 and 6 on page 585 of the Base Prospectus are amended and restated as follows:

4. Material Adverse Change

There has been no material adverse change in the prospects of Amundi Issuance since 31 December 2018

There has been no material adverse change in the prospects of Amundi Finance since 31 December 2018

There has been no material adverse change in the prospects of Amundi since 31 December 2018.

6. Significant Change

Unless otherwise specified in the section “Recent Events”, there has been no significant change in the financial or trading position of Amundi Issuance since 31 December 2018.

Unless otherwise specified in the section “Recent Events”, there has been no significant change in the financial or trading position of Amundi Finance since 31 December 2018.

Unless otherwise specified in the section “Recent Events”, there has been no significant change in the financial or trading position of Amundi since 31 March 2019.

RESPONSIBILITY STATEMENT FOR THE FOURTH SUPPLEMENT

In the name of Amundi Issuance

To the best knowledge of Amundi Issuance (having taken all care to ensure that such is the case), the information contained in this Fourth Supplement in relation to Amundi Issuance is in accordance with the facts and contains no omission likely to affect its import.

Amundi Issuance
90, boulevard Pasteur, 75015 Paris, France

Represented by Issiaka Berete
Chief Executive Officer of Amundi Issuance

Executed in Paris on 28 May 2019

In the name of Amundi Finance

To the best knowledge of Amundi Finance (having taken all care to ensure that such is the case), the information contained in this Fourth Supplement in relation to Amundi Finance is in accordance with the facts and contains no omission likely to affect its import.

Amundi Finance
90, boulevard Pasteur, 75015 Paris, France

Represented by Olivier Guilbault
Chief Executive Officer of Amundi Finance
Executed in Paris on 28 May 2019

In the name of Amundi

To the best knowledge of Amundi (having taken all care to ensure that such is the case), the information contained in this Fourth Supplement is in accordance with the facts and contains no omission likely to affect its import.

Amundi
91-93, boulevard Pasteur, 75015 Paris, France

Represented by
Fathi Jerfel
Global Head of Retail Clients Division of Amundi
Executed in Paris on 28 May 2019