

**FIRST SUPPLEMENT DATED 9 AUGUST 2024  
TO THE BASE PROSPECTUS DATED 10 JULY 2024**

**AMUNDI FINANCE**

(a *société anonyme* incorporated in France) as Issuer

**AMUNDI**

(a *société anonyme* incorporated in France) as Issuer and Guarantor  
in relation to the Securities issued by Amundi Finance

**Euro 10,000,000,000 Notes and Certificates Programme**

This supplement (the “**First Supplement**”) is supplemental to, and should be read in conjunction with, the base prospectus which has been approved on 10 July 2024 by the *Autorité des marchés financiers* (the “**AMF**”) under the approval number 24-300 in relation to the Euro 10,000,000,000 Notes and Certificates Programme (the “**Programme**”) of Amundi Finance and Amundi (the “**Issuers**”) (together, the “**Base Prospectus**”).

Application has been made for approval of this First Supplement to the AMF and the AMF has approved the First Supplement under the approval number 24-364 on 9 August 2024, pursuant to Article 23 of Regulation (EU) 2017/1129 (the “**Prospectus Regulation**”), for the purposes of:

- (i) incorporating by reference the French version of Amundi press release dated 26 July 2024 which announces Amundi first half and second quarter 2024 results; and
- (ii) updating the following sections of the Base Prospectus: the “**Documents Incorporated by Reference**” section of the Base Prospectus; the “**Cross-Reference Table**” section of the Base Prospectus, the “**Description of Amundi Finance**” section of the Base Prospectus and the “**General Information**” section of the Base Prospectus.

Terms defined in the Base Prospectus shall have the same meaning when used in this First Supplement.

This First Supplement has been approved by the AMF in France as competent authority under the Prospectus Regulation. The AMF only approves this First Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the Prospectus Regulation. Such approval shall not be considered as an endorsement of the Issuers or the quality of the Securities that are the subject of the Base Prospectus as supplemented by this First Supplement. Investors should make their own assessment of the opportunity to invest in such Securities.

Save as disclosed in this First Supplement, no other significant new factor, material mistake or material inaccuracy relating to the information included in the Base Prospectus has arisen or been noted, as the case may be, since the approval of the Base Prospectus by the AMF. To the extent that there is any inconsistency between any statement in the First Supplement and any other statement in, including incorporated by reference in, the Base Prospectus, the statements referred to in the First Supplement will prevail.

Pursuant to Article 23(2) of the Prospectus Regulation, in the context of a public offer of Securities, investors who have already accepted to purchase or subscribe for any Securities to be issued under the Programme before this First Supplement is published shall have the right, exercisable until 14 August 2024 included, to withdraw their acceptances, provided that the significant new factor, material mistake or material inaccuracy arose or was noted before the closing of the offer period or the delivery of the Securities, whichever occurs first. Investors may contact the authorised offeror(s) should they wish to exercise the right of withdrawal.

This First Supplement, the Base Prospectus and any documents incorporated by reference herein and therein will be published on the website of the Issuers ([www.amundi-finance.com](http://www.amundi-finance.com) and [www.amundi.com](http://www.amundi.com)) and on the website of the AMF ([www.amf-france.org](http://www.amf-france.org)).

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## UPDATE TO THE DOCUMENTS INCORPORATED BY REFERENCE

The chapter “*Documents incorporated by reference*” on page 64 of the Base Prospectus is amended as follows:

### DOCUMENTS INCORPORATED BY REFERENCE

This Base Prospectus should be read and construed in conjunction with the sections listed below included in the following documents which have been previously published or are published simultaneously with this Base Prospectus and that have been filed with the AMF, and shall be incorporated in, and form part of, this Base Prospectus:

- a. the terms and conditions of the Securities contained in the base prospectus of Amundi Issuance dated 18 May 2015 (as approved by the *Autorité des marchés financiers*) (the **2015 Conditions**) (hyperlink: <https://bit.ly/Issuance-Base-2015-Amundi>);
- b. the terms and conditions of the Securities contained in the base prospectus of Amundi Issuance, Amundi Finance and Amundi dated 19 July 2016 (as approved by the *Autorité des marchés financiers*) (the **2016 Conditions**) (hyperlink: <https://bit.ly/2016-Base-Prospectus-Amundi>);
- c. the terms and conditions of the Securities contained in the base prospectus of Amundi Issuance, Amundi Finance and Amundi dated 13 July 2017 (as approved by the *Autorité des marchés financiers*) (the **2017 Conditions**) (hyperlink: <https://bit.ly/2017-Base-Prospectus-Amundi>);
- d. the terms and conditions of the Securities contained in the base prospectus of Amundi Issuance, Amundi Finance and Amundi dated 11 July 2018 (as approved by the *Autorité des marchés financiers*) (the **2018 Conditions**) (hyperlink: <https://bit.ly/2018-Base-Prospectus-Amundi>);
- e. the terms and conditions of the Securities contained in the base prospectus of Amundi Issuance, Amundi Finance and Amundi dated 10 July 2019 (as approved by the *Autorité des marchés financiers*) (the **2019 Conditions**) (hyperlink: <https://bit.ly/2019-Base-Prospectus-Amundi>);
- f. the terms and conditions of the Securities contained in the base prospectus of Amundi Issuance, Amundi Finance and Amundi dated 2 September 2020 (as approved by the *Autorité des marchés financiers*) (the **2020 Conditions**) (hyperlink: <https://bit.ly/2020-Base-Prospectus-Amundi>);
- g. the terms and conditions of the Securities contained in the base prospectus of Amundi Finance and Amundi dated 16 July 2021 (as approved by the *Autorité des marchés financiers*) (the **2021 Conditions**) (hyperlink: <https://bit.ly/2021-Base-Prospectus-Amundi>);
- h. the terms and conditions of the Securities contained in the base prospectus of Amundi Finance and Amundi dated 12 July 2022 (as approved by the *Autorité des marchés financiers*) (the **2022 Conditions**) (hyperlink: <https://bit.ly/2022-Base-Prospectus-Amundi>);
- i. the terms and conditions of the Securities contained in the base prospectus of Amundi Finance and Amundi dated 11 July 2023 (as approved by the *Autorité des marchés financiers*) (the **2023 Conditions**) (hyperlink: [https://www.amundi-finance.com/amundi\\_finance\\_en/document/edito/fbd50bab-bc6f-4b98-91dd-db90c20de282](https://www.amundi-finance.com/amundi_finance_en/document/edito/fbd50bab-bc6f-4b98-91dd-db90c20de282));

- j. the French<sup>1</sup> version of the audited financial statements of Amundi Finance as at, and for the year ended 31 December 2022 including the statutory auditors' report (the **Amundi Finance 2022 FS**) (hyperlink: <https://amundi-finance.com/document/edito/093591eb-73e6-417a-948c-e68695fd0a62>);
- k. the French version<sup>2</sup> of the audited financial statements of Amundi Finance as at, and for the year ended 31 December 2023 including the statutory auditors' report (the **Amundi Finance 2023 FS**) (<https://www.amundi-finance.com/document/edito/7b265e92-0d62-49ef-8fbc-5c00d37fb04b>);
- l. the French version<sup>3</sup> of the press release published by Amundi on 22 June 2022 entitled “2025 Amundi Strategic Ambitions” (the **2025 Amundi Strategic Ambitions Press Release**) (hyperlink: <https://legroupe.amundi.com/files/nuxeo/dl/36fca44d-cc20-44b2-b83e-0caf7e2a638d>);
- m. the French version<sup>4</sup> of Amundi's *Document d'enregistrement universel* 2022 filed on 7 April 2023 with the AMF, including the audited consolidated financial statements of Amundi as at, and for the year ended 31 December 2022 and the statutory's joint auditors report (the **Amundi 2022 URD**) (hyperlink: <https://legroupe.amundi.com/files/nuxeo/dl/c410c7fe-b5cb-44a2-8a15-30413ead6c74>);
- n. the French version<sup>5</sup> of Amundi's *Document d'enregistrement universel* 2023 filed on 18 April 2024 with the AMF, including the audited consolidated financial statements of Amundi as at, and for the year ended 31 December 2023 and the statutory's joint auditors report (the **Amundi 2023 URD**) (hyperlink: <https://legroupe.amundi.com/files/nuxeo/dl/4869fd16-d401-43cb-a2d5-364723a4869e>);
- o. the French version<sup>6</sup> of the Amundi Pillar 3 Statements at 31 December 2023 (the **Amundi 31 December 2023 Pillar 3 Statements**) (hyperlink: <https://legroupe.amundi.com/files/nuxeo/dl/639dd115-4166-4d35-99d4-573dd08b2077>); and
- p. the French version<sup>7</sup> of the press release published by Amundi on 26 July 2024, which announced the first half and second quarter 2024 results (the **Amundi H1 and Q2 2024 Results**) (hyperlink: <https://legroupe.amundi.com/files/nuxeo/dl/b3acd6b3-929d-473c-aab7-c5d1ef949ba5>).

Save that any statement contained herein or in a document which is deemed to be incorporated by reference herein shall be deemed to be modified or superseded for the purpose of this Base Prospectus to the extent that such statement is inconsistent with a statement contained in this Base Prospectus or any supplement to this Base Prospectus.

Where only certain parts of a document are incorporated by reference, the non-incorporated parts are either not relevant for the investor for the purposes of Annex 6 of the Commission Delegated Regulation 2019/980 (as amended) (the **Commission Delegated Regulation**) or covered elsewhere in this Base Prospectus.

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<sup>1</sup> For information purposes only, free English translation of the Amundi Finance 2022 FS may be obtained from the website of Amundi Finance: [https://www.amundi-finance.com/amundi\\_finance\\_en/document/edito/63ea2ec2-d974-4eff-b9ce-0debadc290ff](https://www.amundi-finance.com/amundi_finance_en/document/edito/63ea2ec2-d974-4eff-b9ce-0debadc290ff)

<sup>2</sup> For information purposes only, free English translation of the Amundi Finance 2023 FS may be obtained from the website of Amundi Finance: [https://www.amundi-finance.com/amundi\\_finance\\_en/document/edito/a4bababa-2b0b-458f-a2f3-07d8eb8393d5](https://www.amundi-finance.com/amundi_finance_en/document/edito/a4bababa-2b0b-458f-a2f3-07d8eb8393d5).

<sup>3</sup> For information purposes only, English translation of the 2025 Amundi Strategic Ambitions Press Release may be obtained from the website of Amundi : <https://about.amundi.com/files/nuxeo/dl/2f084871-697b-40dd-a856-3fabb0c84daa>.

<sup>4</sup> For information purposes only, free English translation of the Amundi 2022 URD may be obtained from the website of Amundi: <https://about.amundi.com/files/nuxeo/dl/2993c4c9-e658-437d-8a6b-5d731d5d396b>.

<sup>5</sup> For information purposes only, free English translation of the Amundi 2023 URD may be obtained from the website of Amundi: <https://about.amundi.com/files/nuxeo/dl/48abea4f-1ecf-4f4c-a5bf-2110d952425b>.

<sup>6</sup> For information purposes only, English translation of the Amundi 31 December 2023 Pillar 3 Statements may be obtained from the website of Amundi: <https://about.amundi.com/files/nuxeo/dl/2ac40fc0-e7fd-4bf1-b01e-7dcc55e79a01>.

<sup>7</sup> For information purposes only, English translation of the Amundi H1 and Q2 2024 Results may be obtained from the website of Amundi: <https://about.amundi.com/files/nuxeo/dl/7ed53577-42f0-4afa-a7f3-cddab59fba07>

For the avoidance of doubt, “Not Applicable” in the cross-reference table below means that the information is not relevant for the purposes of Annex 6 of the Commission Delegated Regulation. Items of such Annex 6 of the Commission Delegated Regulation which are not listed in the cross-reference table below are either deemed not relevant for an investor or are otherwise covered elsewhere in this Base Prospectus.

The information incorporated by reference above is available as follows:

<b>Previous Conditions</b>	
2015 Conditions	Pages 72 to 206 of the 2015 Base Prospectus
2016 Conditions	Pages 87 to 225 of the 2016 Base Prospectus
2017 Conditions	Pages 87 to 253 of the 2017 Base Prospectus
2018 Conditions	Pages 92 to 282 of the 2018 Base Prospectus
2019 Conditions	Pages 120 to 299 of the 2019 Base Prospectus
2020 Conditions	Pages 72 to 268 of the 2020 Base Prospectus
2021 Conditions	Pages 73 to 275 of the 2021 Base Prospectus
2022 Conditions	Pages 71 to 275 of the 2022 Base Prospectus
2023 Conditions	Pages 80 to 326 of the 2023 Base Prospectus

## UPDATE TO THE CROSS-REFERENCE TABLE

The following table in relation to Amundi, replaces and supersedes the table in relation to Amundi contained in the Base Prospectus on page 68.

<b>AMUNDI</b>		
<b>Extract of the Annex 6 of the Commission Delegated Regulation</b>		
<b>4.</b>	<b>Information about the Issuer/Guarantor</b>	
4.1	History and development of the Issuer/Guarantor ;	2025 Amundi Strategic Ambitions Press Release
4.1.1	the legal and commercial name of the Issuer/Guarantor;	Pages 266; 396 of Amundi 2023 URD
4.1.2	the place of registration of the Issuer/Guarantor, its registration number and legal entity identifier ('LEI').;	Pages 266; 396; 411 of Amundi 2023 URD
4.1.3	the date of incorporation and the length of life of the issuer, except where the period is indefinite;	Page 396 of Amundi 2023 URD
4.1.4	The domicile and legal form of the issuer, the legislation under which the issuer operates, its country of incorporation, the address, telephone number of its registered office (or principal place of business if different from its registered office) and website of the issuer, if any, with a disclaimer that the information on the website does not form part of the prospectus unless that information is incorporated by reference into the prospectus;	Pages 266 and 396 of Amundi 2023 URD
4.1.5	Details of any recent events particular to the issuer and which are to a material extent relevant to an evaluation of the issuer's solvency.	Pages 1-52 of the Amundi 31 December 2023 Pillar 3 Statements  Amundi H1 and Q2 2024 results
4.1.7	Information on the material changes in the issuer's borrowing and funding structure since the last financial year;	Pages 223-225 of Amundi 2023 URD

4.1.8	Description of the expected financing of the issuer's activities	N/A
<b>5.</b>	<b>Business Overview</b>	
5.1	Principal activities	
5.1.1	<p>A description of the issuer's principal activities, including:</p> <p>(a) the main categories of products sold and/or services performed;</p> <p>(b) an indication of any significant new products or activities;</p> <p>(c) the principal markets in which the issuer competes.</p>	Pages 7-11; 18-41 of Amundi 2023 URD
5.2	The basis for any statements made by the issuer regarding its competitive position	Pages 10-11; 32-33; 38-39; 376 of Amundi 2023 URD
<b>6.</b>	<b>Organisational Structure</b>	
6.1	If the issuer is part of a group, a brief description of the group and the issuer's position within the group. This may be in the form of, or accompanied by, a diagram of the organisational structure if this helps to clarify the structure	Page 376 of Amundi 2023 URD
6.2	If the issuer is dependent upon other entities within the group, this must be clearly stated together with an explanation of this dependence.	Pages 376; 322-324; 352-353 of Amundi 2023 URD
<b>8.</b>	<b>Profit Forecasts or Estimates</b>	
8.1	Where an issuer includes on a voluntary basis a profit forecast or a profit estimate (which is still outstanding and valid), that forecast or estimate included in the registration document must contain the information set out in items 8.2 and 8.3. If a profit forecast or profit estimate has been published and is still outstanding, but no longer valid, then provide a statement to that effect and an explanation of why such profit forecast or estimate is no longer valid. Such an invalid forecast or estimate is not subject to the requirements in items 8.2 and 8.3.	N/A
8.2	<p>Where an issuer chooses to include a new profit forecast or a new profit estimate, or where the issuer includes a previously published profit forecast or a previously published profit estimate pursuant to item 8.1, the profit forecast or estimate shall be clear and unambiguous and contain a statement setting out the principal assumptions upon which the issuer has based its forecast, or estimate.</p> <p>The forecast or estimate shall comply with the following principles:</p> <p>(a) there must be a clear distinction between assumptions about factors which the members of the administrative, management or supervisory bodies can influence and assumptions about factors which are exclusively</p>	N/A

	<p>outside the influence of the members of the administrative, management or supervisory bodies;</p> <p>(b) the assumptions must be reasonable, readily understandable by investors, specific and precise and not relate to the general accuracy of the estimates underlying the forecast; and</p> <p>(c) In the case of a forecast, the assumptions shall draw the investor's attention to those uncertain factors which could materially change the outcome of the forecast.</p>	
8.3	<p>The prospectus shall include a statement that the profit forecast or estimate has been compiled and prepared on a basis which is both:</p> <p>(a) comparable with the historical financial information;</p> <p>(b) consistent with the issuer's accounting policies.</p>	N/A
<b>9.</b>	<b>Administrative, Management, And Supervisory Bodies</b>	
9.1	<p>Names, business addresses and functions within the issuer of the following persons and an indication of the principal activities performed by them outside of that issuer where these are significant with respect to that issuer:</p> <p>(a) members of the administrative, management or supervisory bodies;</p> <p>(b) partners with unlimited liability, in the case of a limited partnership with a share capital.</p>	Pages 42-43; 53-89 of Amundi 2023 URD
9.2	<p>Administrative, Management, and Supervisory bodies conflicts of interests.</p> <p>Potential conflicts of interests between any duties to the issuer, of the persons referred to in item 9.1, and their private interests and or other duties must be clearly stated. In the event that there are no such conflicts, a statement to that effect must be made.</p>	Page 60 of Amundi 2023 URD
<b>10.</b>	<b>Major Shareholders</b>	
10.1	To the extent known to the issuer, state whether the issuer is directly or indirectly owned or controlled and by whom and describe the nature of such control and describe the measures in place to ensure that such control is not abused.	Pages 229-234; 266; 338 of Amundi 2023 URD
10.2	A description of any arrangements, known to the issuer, the operation of which may at a subsequent date result in a change in control of the issuer.	N/A
<b>11.</b>	<b>Financial Information concerning the Issuer/Guarantor's assets and liabilities, financial position and profits and losses</b>	
11.1	Historical Financial Information	



11.1.1	Audited historical financial information covering the latest two financial years (or such shorter period as the issuer has been in operation) and the audit report in respect of each year.	<p>Pages 261-325; 327-366 of Amundi 2022 URD</p> <p>Pages 265-331; 333-373 of Amundi 2023 URD</p>
11.1.3	<p>Accounting Standards</p> <p>The financial information must be prepared according to International Financial Reporting Standards as endorsed in the Union based on Regulation (EC) No 1606/2002.</p> <p>If Regulation (EC) No 1606/2002 is not applicable, the financial information must be prepared in accordance with either:</p> <p>(a) a Member State's national accounting standards for issuers from the EEA, as required by the Directive 2013/34/EU;</p> <p>(b) a third country's national accounting standards equivalent to Regulation (EC) No 1606/2002 for third country issuers. If such third country's national accounting standards are not equivalent to Regulation (EC) No 1606/2002, the financial statements shall be restated in compliance with that Regulation.</p>	<p>Pages 271-288; 332-340 of Amundi 2022 URD</p> <p>Pages 274-292; 338-346 of Amundi 2023 URD</p>
11.1.5	Where the audited financial information is prepared according to national accounting standards, the financial information required under this heading must include at least the following:	
	(a) the balance sheet;	<p>Pages 328-329 of Amundi 2022 URD</p> <p>Pages 334-335 of Amundi 2023 URD</p>
	(b) the income statement;	<p>Page 329 of Amundi 2022 URD</p> <p>Page 335 of Amundi 2023 URD</p>
	(c) the cash flow statement;	N/A

	(d) the accounting policies and explanatory notes.	Pages 332-362 of Amundi 2022 URD Pages 338-369 of Amundi 2023 URD
11.1.6	Consolidated financial statements  If the issuer prepares both stand-alone and consolidated financial statements, include at least the consolidated financial statements in the registration document.	Pages 261-321 of Amundi 2022 URD Pages 265-327 of Amundi 2023 URD
11.1.7	Age of latest financial information  The balance sheet date of the last year of audited financial information statements may not be older than 18 months from the date of the registration document.	Pages 261 and 327 of Amundi 2022 URD Pages 265 and 333 of Amundi 2023 URD
11.2	<b>Interim and other financial information</b>	
11.2.1	<p>If the issuer has published quarterly or half yearly financial information since the date of its last audited financial statements, these must be included in the registration document. If the quarterly or half yearly financial information has been reviewed or audited, the audit or review report must also be included. If the quarterly or half yearly financial information is not audited or has not been reviewed state that fact.</p> <p>If the registration document is dated more than nine months after the date of the last audited financial statements, it must contain interim financial information, which may be unaudited (in which case that fact must be stated) covering at least the first six months of the financial year.</p> <p>Interim financial information prepared in accordance with either the requirements of the Directive 2013/34/EU or Regulation (EC) No 1606/2002 as the case may be.</p> <p>For issuers not subject to either Directive 2013/34/EU or Regulation (EC) No 1606/2002, the interim financial information must include comparative statements for the same period in the prior financial year, except that the requirement for comparative balance sheet information may be satisfied by presenting the year's end balance sheet.</p>	Amundi H1 and Q2 2024 results
11.3	<b>Auditing of historical annual financial information</b>	

11.3.1	<p>The historical annual financial information must be independently audited. The audit report shall be prepared in accordance with the Directive 2014/56/EU and Regulation (EU) No 537/2014.</p> <p>Where Directive 2014/56/EU and Regulation (EU) No 537/2014 do not apply:</p> <p>(a) the historical financial information must be audited or reported on as to whether or not, for the purposes of the registration document, it gives a true and fair view in accordance with auditing standards applicable in a Member State or an equivalent standard.</p> <p>(b) if audit reports on the historical financial information contain qualifications, modifications of opinion, disclaimers or an emphasis of matter, such qualifications, modifications, disclaimers or emphasis of matter must be reproduced in full and the reasons given.</p>	<p>Pages 322-325 and 363-366 of Amundi 2022 URD</p> <p>Pages 328-331 and 370-373 of Amundi 2023 URD</p>
11.4	<p>Legal and arbitration proceedings</p> <p>Information on any governmental, legal or arbitration proceedings (including any such proceedings which are pending or threatened of which the issuer is aware), during a period covering at least the previous 12 months which may have, or have had in the recent past significant effects on the issuer and/or group's financial position or profitability, or provide an appropriate negative statement.</p>	<p>Pages 309 and 358 of Amundi 2023 URD</p>
11.5	<p>Significant change in the issuer's financial position</p>	<p>Page 396 of Amundi 2023 URD</p>
<b>12.</b>	<b>Additional information</b>	
12.1	<p>Share capital</p> <p>The amount of the issued capital, the number and classes of the shares of which it is composed with details of their principal characteristics, the part of the issued capital still to be paid up with an indication of the number, or total nominal value and the type of the shares not yet fully paid up, broken down where applicable according to the extent to which they have been paid up.</p>	<p>Pages 229-231; 309 and 360 of Amundi 2023 URD</p> <p>Amundi H1 and Q2 2024 results</p>

*N/A: not applicable.*

Information contained in the documents incorporated by reference other than information listed in the tables above is for information purposes only.

Each of the documents incorporated by reference in (a) to (p) will only be made available by the relevant Issuer or Guarantor (if applicable) to which such document relates. In addition, copies of any documents incorporated by reference will, along with this Base Prospectus, be available for viewing via the website of the Issuers ([www.amundi-finance.com](http://www.amundi-finance.com); [www.amundi.com](http://www.amundi.com)).

Unless otherwise explicitly incorporated by reference into this Base Prospectus in accordance with the above list, the information contained in the website of the Issuer shall not be deemed incorporated by reference herein and is

for information purposes only. Therefore it does not form part of this Base Prospectus and has not been scrutinised or approved by the AMF.

## UPDATE TO THE DESCRIPTION OF AMUNDI FINANCE

The chapter entitled “*Description of Amundi Finance*” on page 615 of the Base Prospectus is amended as follows:

### **Company name, registered office and date of incorporation**

Amundi Finance is a *société anonyme* organised and existing under French law, with a Board of Directors and registered with the *Registre du Commerce et des Sociétés* of Paris under number 421 304 601.

Amundi Finance was incorporated on 23 December 1998 for a period of 99 years. Its registered office is located at 91-93, Boulevard Pasteur - 75015 Paris, France (Telephone number: +33 1 76 33 30 30).

Amundi Finance is licensed by the *Autorité de contrôle prudentiel et de résolution* (ACPR) (ex. *Comité des Etablissements de Crédit et des Entreprises d’Investissement* (CECEI)) under number 14328 Z as a specialized credit institution and investment services provider.

### **Corporate purpose**

According to its articles of association dated 31 December 2023, Amundi Finance’s corporate purpose, both in France and abroad, is:

- to carry out any credit operations;
- any transactions on the interbank market;
- any issues of transferable debt securities on the money market, on its own behalf;
- the issue of any financial instruments on regulated or unregulated markets, on its own behalf;
- to carry out any foreign exchange transactions;
- the issue of guarantees, in particular in favour of holders of guaranteed units of French mutual funds and institutional clients and companies;
- any advisory and assistance activities in respect of financial engineering;
- proprietary trading of any financial instruments; and
- any investment services permitted under its approval.

More generally, the company may conduct, on its own behalf or for third parties or through participation, any financial, commercial, civil, industrial, investment or real estate operations that may be directly or indirectly associated with the aforementioned object or to similar or related objects or objects likely to facilitate the accomplishment thereof.

### **Principal Markets**

Amundi Finance mainly operates in France , in Austria, in Germany and in Italy.

**Organisational Structure**

Amundi holds 23.87% of Amundi Finance and Amundi Asset Management holds the remaining 76.13%.

Organisational structure as of 30<sup>th</sup> June 2024:



All companies are wholly owned unless stated otherwise.

**Activity**

Amundi Finance’s primary corporate purpose is to issue guarantees regarding the capital and performance of portfolios and mandates managed on behalf of third parties by portfolio management companies of the group Amundi.

Amundi Finance acts:

- as a direct guarantor for dedicated UCITS, principals or unitholders of UCITS managed by Amundi Asset Management; and
- as counterparty for guarantee commitments made by Amundi Asset Management or a third party for a UCITS, principals, unitholders of UCITS managed by Amundi Asset Management or investment vehicles.

Since July 2010, Amundi Finance has offered an intermediation and settlement service for performance and collateral management swaps for guaranteed UCITS managed by Amundi Asset Management and its subsidiary investment vehicles.

Since the end of 2011, Amundi Finance has also acted as placement agent for debt securities issued by its subsidiaries.

## History & Development

Amundi Finance, originally CLAM Finance, received approval to operate as a financial company providing order reception, transmission and execution services for all financial instruments on behalf of third parties and also trading on its own account, and was authorised to engage in banking operations in connection with these activities.

As part of the merger of the asset management divisions of Crédit Agricole and Crédit Lyonnais, the following principal changes were made at CLAM Finance:

- 23 December 2004: Amundi Group (formerly CAAM Group) merges its guarantee issuance and management business into CLAM Finance with backdated effect to 1 January 2004.
- 1 July 2005: CLAM Finance changes its name to SEGESPAR FINANCE.

There were also several subsequent changes:

- On 25 January 2007, CECEI grants Segespar Finance an extension of its approval to provide its investment service covering the non-guaranteed placement of particular financial instruments.
- On 30 June 2010, Segespar Finance changes its company name to Amundi Finance.
- On 7 July 2010, Amundi Finance begins offering netting and collateral services for performance swaps on guaranteed structured funds.
- On 7 November 2011, the *Autorité de Contrôle Prudentiel* grants an extension of its approval for investment underwriting services.
- On 21 May 2021, Amundi Finance absorbed Amundi Issuance as announced by publications in BODACC (Official Bulletin of Civil and Commercial Announcements) on 26 March 2021. All the rights and obligations of Amundi Issuance have been vested in Amundi Finance by operation of law as at the date of the Merger by Absorption.

## Share Capital

The share capital of €40,320,157 is divided into 2,644,829 shares.

Shares held by Amundi Asset Management	EUR 30 695 735.52 (76.13%)
Shares held by Amundi	EUR 9 624 421.48 (23.87%)
<b>Total</b>	<b>EUR 40 320 157.00</b>

In order to simplify the Amundi Finance's shareholding structure, the number of shareholders was reduced from 7 to 2, in accordance with the regulations for the limited companies. Accordingly, on 12<sup>th</sup> November 2020, Amundi India Holding, CPR Asset Management, Etoile Gestion, Amundi Immobilier and Société Générale Gestion sold their Amundi Finance shares (1 share each) to Amundi Asset Management. The number of Amundi Finance shares held by Amundi Asset Management now stands at 2 013 500. Amundi retains 631 329 Amundi Finance shares.

**Amundi Asset Management** is a French "société par actions simplifiée" registered with the Paris Trade and Companies Register under number 437 574 452 and with share capital of € 1,143,615,555. Its registered office is located at 91-93, Boulevard Pasteur - 75015 Paris, France. It is wholly owned by Amundi. Amundi Asset

Management is approved as a management company by the AMF under number GP 04000036. Its primary corporate purpose is to provide all types of asset management and asset management advisory services to third parties. This includes, among other things, collective management of all types of collective investment vehicles, portfolio management under individual mandates of all types and management of all types of employee savings and retirement products.

### **Indebtedness**

At the date of this Base Prospectus, Amundi Finance has no significant or potential debt, or guarantees other than those relating to the transactions described in this Base Prospectus.

### **Financing of Amundi Finance's activities**

In 2023, the subsidiaries dedicated to the “Amundi Finance Emissions” and “LCL Emissions” EMTN activity continued their issuance programme with the Crédit Agricole network for the former and the LCL network for the latter for a notional amount (excluding issues being marketed) of €4,810 million and €3,879 million respectively.

Outstanding amounts at the end 2023 were €7,466 million for Amundi Finance Emissions, €8,324 million for LCL Emissions, and €30 million for Amundi Finance’s direct Issuances).

For these transactions, Amundi Finance provided a counter-guarantee to Crédit Agricole S.A. and LCL and to the issuance vehicles Amundi Finance Emissions and LCL Emissions.

The commitments of Amundi Finance for the issue vehicles Amundi Finance Emissions and LCL Emissions totalled €17,391,586,729 at 31 December 2023.

### **Directors and Management**

The members of the Board of Directors of the Issuer are:

<b>Name</b>	<b>Title</b>	<b>Main activity outside Amundi Finance</b>
Mr Edouard AUCHE	Chairman of the Board of Directors	Head of Transversal and Support Functions for the Operations, Services and Technology division. He will oversee the General Secretary, Amundi Finance, Asset Servicers Management and will co-lead the coordination with COOs.
Mrs Sylvie DEHOVE	Director	Deputy Head of Structured Solutions Business Line
Mr Olivier GUILBAULT	Director	-
Mrs Aurelia LECOURTIER	Director	Chief Financial Officer of Amundi



The CEO and Deputy CEO of the Issuer are:

<b>Name</b>	<b>Title</b>	<b>Main activity outside the Issuer</b>
Mr Olivier GUILBAULT	Chief Executive Officer	-
Mr Ludovic SOUDAN	Deputy Chief Executive Officer	General Secretary – Business Support and Operations

At the date of this Base Prospectus, the business address of each member of the Board of Directors of Amundi Finance is located at the Issuer's registered office.

At the date of this Base Prospectus, there is no conflict of interests between the duties performed by the Directors as members of the Board of Directors of Amundi Finance and their private interests and/or other obligations, duties and responsibilities.

Amundi Finance is a subsidiary of Amundi Asset Management, included in the corporate governance perimeter applied to the Amundi group, whose aim is to ensure that the direct and indirect control exercised over the Issuer is not abusive.

Amundi Finance is dependent upon the Amundi group, particularly for some of its operational resources and is thus relies on existing infrastructure and resources as well as its internal control system (Risk and Permanent Control, Compliance and Control and Audit) of the Amundi group.

Amundi Finance has employees. The Board of Directors reserves the right to use consultants and/or reimburse the costs for services provided for the benefit of the Issuer, provided that they comply with market practices.

### **Financial Statements**

In accordance with Article 21 of Directive 2004/109/EC of the European Parliament and of the Council of 15 December 2004 on transparency requirements on issuers of securities (as amended), the Issuer proceeds with the publication of an annual financial report including an audited financial statement and of an interim financial report. All audited annual reports will be available free at the designated offices of the Paying Agents and of Amundi Finance, as described in « General Information » section and on [www.info-financiere.fr](http://www.info-financiere.fr) and will be filed with the AMF.

The financial statements as at 31 December 2022 and 31 December 2023 of Amundi Finance are still relevant to assess its financial position and performance.

### **Independent Auditors**

The auditors of Amundi Finance who audited the financial statements for the year ended 31 December 2022 were:

- Ernst & Young (member of the *Compagnie Régionale des Commissaires aux Comptes de Versailles et du Centre*), whose registered office is at 1-2, Place des Saisons - 92400 Courbevoie – Paris La Défense 1, France; and
- PricewaterhouseCoopers Audit (member of the *Compagnie Régionale des Commissaires aux Comptes de Versailles et du Centre*), whose registered office is at 63 rue de Villiers, 92208 Neuilly sur Seine, Cedex, France.

Ernst & Young et Autres' mandate expired on 31 December 2022. On 21 March 2023, the board of directors of Amundi Finance appointed Forvis Mazars SA (formerly known as Mazars) for a period of six years, from 1<sup>st</sup> January 2023 to 31 December 2028. This appointment was approved by the general shareholders meeting of Amundi Finance on 17 May 2023.

The auditors of Amundi Finance who audited the financial statements for the year ended 31 December 2023 were:

- Forvis Mazars SA (member of the *Compagnie Régionale des Commissaires aux Comptes de Versailles et du Centre*), whose registered office is at Tour Exaltis - 61 rue Henri Regnault - 92075 Paris La Défense Cedex, France; and
- PricewaterhouseCoopers Audit (member of the *Compagnie Régionale des Commissaires aux Comptes de Versailles et du Centre*), whose registered office is at 63 rue de Villiers, 92208 Neuilly sur Seine, Cedex, France.

Amundi Finance's auditors have no significant interest in the Issuer.

Forvis Mazars SA since 1<sup>st</sup> January 2023 and PricewaterhouseCoopers Audit since 1st January 2005 audited the annual reports of Amundi Finance and delivered an audit report for each fiscal year ended 31 December.

## UPDATE TO THE GENERAL INFORMATION

The chapter “*General Information*” on page 682 of the Base Prospectus is amended as follows: the item “1. *Authorisations*” is amended as follows:

### 1. Authorisations

The update of the Programme and the issue of Securities was approved by (i) a resolution of the Board of Directors of Amundi Finance dated 20 March 2024 and (ii) a resolution of the Board of Directors of Amundi dated 25 April 2024.

The chapter “*General Information*” on page 682 of the Base Prospectus is amended as follows: the item “6. *Significant Change*” is amended as follows:

### 6. Significant Change

There has been no significant change in the financial position or performance of Amundi Finance since 31 December 2023.

There has been no significant change in the financial position or performance of Amundi since 30 June 2024.

The chapter “*General Information*” on page 682 of the Base Prospectus is amended as follows: the item “10. *Auditors*” is amended as follows:

### 10. Auditors

The statutory auditors (Commissaires aux comptes) of Amundi Finance for the years ended 31 December 2022 and 31 December 2023 are:

Ernst & Young et Autres, headquartered at 1/2 place des Saisons, 92400 Courbevoie, Paris-La Défense, France.

PricewaterhouseCoopers Audit, headquartered at 63 rue de Villiers, 92 208 Neuilly-sur-Seine Cedex, France.

On 21 March 2023, the board of directors of Amundi Finance has appointed Forvis Mazars SA (formerly known as Mazars) instead of Ernst & Young et Autres for a period of six years, until the end of the shareholders meeting of the Issuer called to approve the financial statements for the year ended 31 December 2028. This appointment was approved during the general shareholders meeting of Amundi Finance on 17 May 2023.

The statutory auditors (Commissaires aux comptes) of Amundi for the years ended 31 December 2022 and 31 December 2023 are:

Forvis Mazars SA, headquartered at 61, rue Henri-Regnault, 92075 Paris-La Défense, France.

PricewaterhouseCoopers Audit, headquartered at 63 rue de Villiers, 92 208 Neuilly-sur-Seine Cedex, France

The statutory auditors of Amundi Finance and Amundi carry out their duties in accordance with the principles of the Compagnie Nationale des Commissaires aux Comptes and are members of the Compagnie Régionale des Commissaires aux Comptes de Versailles et du Centre.



## **PERSON RESPONSIBLE FOR THE INFORMATION GIVEN IN THE FIRST SUPPLEMENT**

### **In the name of Amundi Finance**

To the best knowledge of Amundi Finance, the information contained in this First Supplement in relation to Amundi Finance is in accordance with the facts and contains no omission likely to affect its import.

#### **Amundi Finance**

91-93, boulevard Pasteur, 75015 Paris, France

Represented by Mr Olivier GUILBAULT  
Chief Executive Officer of Amundi Finance

Executed in Paris on 9 August 2024

### **In the name of Amundi**

To the best knowledge of Amundi, the information contained in this First Supplement is in accordance with the facts and contains no omission likely to affect its import.

#### **Amundi**

91-93, boulevard Pasteur, 75015 Paris, France

Represented by Mr Jean-Philippe BIANQUIS  
Global Head of Structured Solutions Business Line of Amundi

Executed in Paris on 9 August 2024



This First Supplement to the Base Prospectus has been approved on 9 August 2024 by the *Autorité des marchés financiers* (“**AMF**”), in its capacity as competent authority under Regulation (EU) 2017/1129.

The AMF has approved this document after having verified that the information in the Base Prospectus is complete, coherent and comprehensible in the meaning of Regulation (EU) 2017/1129.

This approval shall not be considered as favourable opinion on the Issuers and on the quality of the securities described in this First Supplement. Investors should make their own assessment of the opportunity to invest in such Securities.

This First Supplement to the Base Prospectus has received the following approval number: 24-364